



Brokerage Free

Zerodha Authorized Person

CUSTOMER DETAILS (fill this form)

Affix photo
and sign
across it

1. DATE: _____

2. NAME: _____

3. FATHER / SPOUSE NAME: _____

4. GENDER: _____ 5. NATIONALITY: _____ 6. MARITAL STATUS: _____

7. STATUS: RI/NRI/FOREIGN NATIONAL (tick) 8. PAN NUMBER: _____

9. CURRENT ADDRESS (As per proof):

10. CONTACT NUMBERS: _____

11. EMAIL ID: _____

12. PROOF OF ADDRESS: Passport / Ration card / Driving License / Voter Id Card / Latest Bank Statement /

Banks passbook copy (tick)

13. GROSS ANNUAL INCOME: Below 1 Lac / 1 - 5 Lac / 5 - 10 Lac / 10 - 25 Lac / Above 25 Lacks (tick)

Net worth in Rs: _____

14. OCCUPATION: _____

15. BANK ACCOUNT DETAILS

BANK NAME: _____

BRANCH ADDRESS: _____

BANK ACCOUNT NUMBER: _____

ACCOUNT TYPE: SB / Current / Others (tick)

MICR NUMBER: _____ IFSC CODE: _____

IF YOU WANT TO ADD ANOTHER BANK (Attach one cancelled cheque and latest 1 month bank statement)

BANK NAME: _____

BRANCH ADDRESS: _____

BANK ACCOUNT NUMBER: _____

ACCOUNT TYPE: SB / Current / Others (tick)

MICR NUMBER: _____ IFSC CODE: _____



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(.... Cont'd on next page)

16. TRADING PREFERENCES: NSE : a) Cash b) F& O c) Currency Derivatives

BSE : a) Cash b) F& O

MCX-SX: a) Cash b) F& O c) Currency Derivatives

MCX : a) Commodities

(tick)

17. INITIAL INVESTMENT (if any): _____

18. NOMINATION DETAILS: a) I / We do not wish to nominate (tick)

b) I / we wish to make a nomination (tick)

Name of the Nominee: _____

Relationship with the Nominee: _____

PAN No of the Nominee: _____

Date of birth: _____

Address:

Contact: _____

19. FORM NUMBERS: _____

DECLARATION:

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately.

Signature